**INTEREST RATES MARKET NOTICE - WITH COUPON**

**Date: 25 June 2021**

**Subject:** New Financial Instrument Listing

**(BAYPORT SECURITISATION (RF) LIMITED – “BAYA90”)**

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The JSE Limited has granted a listing to **BAYPORT SECURITISATION (RF) LIMITED** on Interest Rate Market with effect from 30 June 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE - AMORTIZE**

**Bond Code** BAYA90

**Nominal Issued** R140,000,000.00

**Issue Price** 100%

**Coupon** 8.442% (3 Month JIBAR as at 30 June 2021 of 3.692% plus 475bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 June 2024

**Books Close Date** 21 March, 20 June, 20 September, 21 December

**Interest Payment Date(s)** 31 March, 30 June, 30 September, 31 December

**Last Day to Register** by 17:00 on20 March, 19 June, 19 September, 20 December

**Issue Date** 30 June 2021

**Date Convention** Following

**Interest Commencement Date** 30 June 2021

**First Interest Payment Date** 30 September 2021

**ISIN No.** ZAG000177502

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/BAYA90%20PricingSupplement3006.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/BAYA90%20PricingSupplement3006.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kea Sape THE STANDARD BANK OF SOUTH AFRICA LIMITED +27 11 721 5594

Keletso Moloi THE STANDARD BANK OF SOUTH AFRICA LIMITED +27 11 721 8043

Corporate Actions JSE +27 11 520 7000